

The Catholic Foundation of Utah
27 C Street
Salt Lake City, UT 84103
Direct Line 801.456.9306
Attn: Jennifer L. Carroll
Jennifer.Carroll@dioslc.org
Tax #: 87- 0519551

Electronic Stock Transfer

Donor Name: _____
Address: _____
City: _____
Telephone: _____

Stock Information

Stock Name: _____
Number of Shares: _____

Gift Intent

Please use the proceeds for _____

Please send a copy of this form to
The Catholic Foundation of Utah, 27 C Street,
Salt Lake City, UT 84103 or
jennifer.carroll@dioslc.org
as well as your Broker.

Transfer Information

Sage Partners
UBS Financial Services, Inc.
Private Wealth Management
Terri Yeckley
299 South Main Street, Suite 2100
Salt Lake City, UT 84111
888-660-5750 Toll Free Phone Number
801-323-2445 Phone Number
Account #: U105001
DTC Number: 0221

Account Name: The Catholic Foundation of Utah

I, _____, hereby give permission for The Catholic Foundation of
Utah to sell the above stock/stocks.

Donor Signature

Dated: _____

Please remember and prayerfully consider the Church in your will and estate planning.

