

The Catholic Foundation of Utah
Attention: Nevah L. Stevenson
801.456.9306
nevah.stevenson@dioslc.org
Tax 87-0519551

Electronic Stock Transfer

Donor Name: _____
Address: _____
City: _____
Telephone: _____

Stock Information

Stock Name: _____
Number of Shares: _____

Gift Intent

Please use the proceeds for _____

Please send a copy of this form to:
The Catholic Foundation of Utah
27 C Street
Salt Lake City, UT 84103
or email to nevah.stevenson@dioslc.org,
yvonne.martinez@dioslc.org
as well as your Broker

Transfer Information

UBS Financial Services, Inc.
Private Wealth Management
Danielle Bellon
95 S. State St., Suite 2210
Salt Lake City, UT 84111
801-524-1810 – phone number
Account # U1 05001
DTC # 0221
Account Name: The Catholic Foundation of Utah

I, _____, hereby give permission for the Catholic
Foundation of Utah to sell the above stock/stocks.

Donor Signature _____ Date _____

Please remember and prayerfully consider the Church in your will and estate planning.

