What’s New with ParishSOFT Family Suite

Cole Janisch, Cristina Dargis
ParishSOFT
Today’s Agenda

• Recent updates
• Release Notes
• Suite-level changes
• Notification alerts
• Family Directory
• Giving report integration
• Offering reports
• Religious Ed navigation
Five updates since 2017

- 4.3.9 – March 2017
- 4.4.0 – July 2017
- 4.4.1 – August 2017
- 4.4.2 – December 2017
- 4.4.3 – March 2018
What’s New

• See the Release Notes for full details
What’s New

• Entire suite
  – Internal site changes to improve report performance
  – Internal site changes to improve loading times
  – New load testing processes
What’s New

• Home Screen
  – Notifications between organizations
What’s New

• Administration screen
  – Notifications between organizations
What’s New

• Family Directory
  – Postal Code changes

<table>
<thead>
<tr>
<th>Home</th>
<th>Mailing</th>
<th>Other</th>
</tr>
</thead>
</table>

- **Country:** United States
- **Postal Code:** 48104
- **Address Line 1:** 6586 Jeremie Dr123
- **Address Line 2:** 
- **City:** Ann Arbor
- **State/Region:** Michigan
- **Phone Number:**

![ParishSOFT - Celebrating 20 Years of Service](https://example.com/parishsoft-logo.png)
What’s New

• Family Suite with ParishSOFT Giving
  – New Giving Added Families report
  – New Giving filter in Contribution List
What’s New

• Offering
  – Added Adjustments column to Pledger List report

<table>
<thead>
<tr>
<th>Family / Member</th>
<th>Address</th>
<th>PledgeID</th>
<th>Start Date</th>
<th>Amount</th>
<th>Adjustments</th>
<th>Paid</th>
<th>Balance</th>
</tr>
</thead>
<tbody>
<tr>
<td>Aabbey, William ()</td>
<td>3859 Manitou Ct Christchurch - Merivale, NZ-CAN 8011</td>
<td>1227192</td>
<td>05/27/2016</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
<td>0.00</td>
</tr>
<tr>
<td>Aadams, Thomas (159)</td>
<td>8899 Victors Way Ann Arbor, MI 48108 - 7779</td>
<td>1227152</td>
<td>05/27/2016</td>
<td>250.00</td>
<td>2,250.00</td>
<td>2,500.00</td>
<td>0.00</td>
</tr>
<tr>
<td>Aalways, Allan ()</td>
<td>825 Victors Way Apt 22 Ann Arbor, MI 48108 - 2830</td>
<td>1227215</td>
<td>05/27/2016</td>
<td>10,000.00</td>
<td>700.00</td>
<td>10,900.00</td>
<td>-200.00</td>
</tr>
</tbody>
</table>
What’s New

• Religious Education
  – Added Start Page options
QUESTIONS?
Thank you!

Cole Janisch, Cristina Dargis
ParishSOFT